

# Transferring Stock Shares

**TO:** Name of Broker  
Financial Institution/Company  
Address

**EMAIL:**

**RE:** Letter of Instruction to Transfer Securities

Please transfer \_\_\_\_\_ shares of \_\_\_\_\_ stock to the benefit of Amazi Water's account at Charles Schwab (DTC routing 0164) to the credit of account number 7746-7866.

**Brokerage Firm:** Charles Schwab  
**Account Number:** 7746-7866  
**DTC Number:** 0164  
**Name on Account:** Amazi Water

**Purpose of gift:**  Amazi Water (Water Well Support)  
 Other: \_\_\_\_\_

Thank you,

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature Guarantee

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
Date

\_\_\_\_\_  
City, State, Zip

Please email or mail of this letter to the Amazi Water office after delivering the transfer - [info@AmaziWater.org](mailto:info@AmaziWater.org).

cc: Amazi Water  
Attn: Stock  
1540 Keller Pkwy Ste 108, PMB 309  
Keller TX 76248-1660



## Transfer Shares Electronically

Thank you for considering a stock donation to Amazi Water. The attached form provides transfer instructions for your broker.

When the transfer has been completed, please contact us at [info@amazewater.org](mailto:info@amazewater.org) and let us know the number of shares, the name of the security, the purpose of the gift, and your name and address. We need this information to properly acknowledge your gift because an electronic transfer of shares does not include a notification of who the shares are from.

### Giving a Certificate:

1. You may deliver your stock certificate to your broker to have a new certificate issued in the name of Amazi Water. Our tax identification number is EIN 47-4782701. This certificate can then be mailed to us without endorsement.
2. You may endorse a stock certificate to Amazi Water by printing and completing the Stock Power Form and the Security Waiver Form.
3. Please email or mail of this letter to the Amazi Water office after delivering the transfer - [info@AmaziWater.org](mailto:info@AmaziWater.org):

Amazi Water  
Attn: Stock  
1540 Keller Pkwy Ste 108, PMB 309  
Keller TX 76248-1660